

Privacy Policy

Retire Smart Group

Effective Date: 1/23/2026

Retire Smart Group (“Company,” “we,” “us,” “our”) respects your privacy. This Privacy Policy explains how we collect, use, and protect your information when you visit <https://retiresmartgroup.com/> (the “Site”) or contact us.

1. Information We Collect

A. Information You Provide Voluntarily

When you fill out forms on our Site, request information, or contact us, we may collect:

- name
- email address
- phone number
- any information you submit in a message or form field

B. Automatically Collected Information

When you visit the Site, we may automatically collect:

- IP address
- browser type and device information
- pages you view and time spent on the Site
- referring website/source

This information helps us understand how visitors use our Site.

2. How We Use Your Information

We may use the information we collect to:

- respond to inquiries and requests
- contact you about insurance-related services or information you requested
- provide customer support
- improve our website and services
- maintain the security of the Site
- comply with applicable laws and regulations

3. How We Share Your Information

We do not sell your personal information.

We may share information:

- with service providers who help us operate our business or website (only as needed)
- if required by law, regulation, subpoena, or legal process
- to protect our rights, property, or safety, or the rights/safety of others

4. Cookies and Website Tracking

We may use cookies or similar technologies to support Site functionality and basic performance.

You can disable cookies in your browser settings. Some parts of the Site may not function properly if cookies are disabled.

5. Data Security

We take reasonable steps to protect your information. However, no online transmission or storage system is guaranteed to be 100% secure, and we cannot guarantee absolute security.

6. Your Choices

You may contact us to:

- request access to your information
- request corrections
- request deletion (subject to legal and business record retention requirements)

You may also opt out of marketing communications at any time by contacting us directly.

7. Data Retention

We retain personal information for as long as necessary to:

- respond to your inquiry
- provide services (if applicable)
- comply with legal and regulatory requirements

8. Children's Privacy

This Site is not intended for children under 13. We do not knowingly collect personal information from children.

9. Changes to This Privacy Policy

We may update this Privacy Policy from time to time. Updates will be posted on this page with a new effective date.

10. Contact Us

If you have questions about this Privacy Policy, contact:

Retire Smart Group

Attn: Karen Bienvenu

Website: <https://retiresmartgroup.com/>

Email: karen@retiresmartgroup.com

Phone: [\(337\) 210-5416](tel:(337)210-5416)